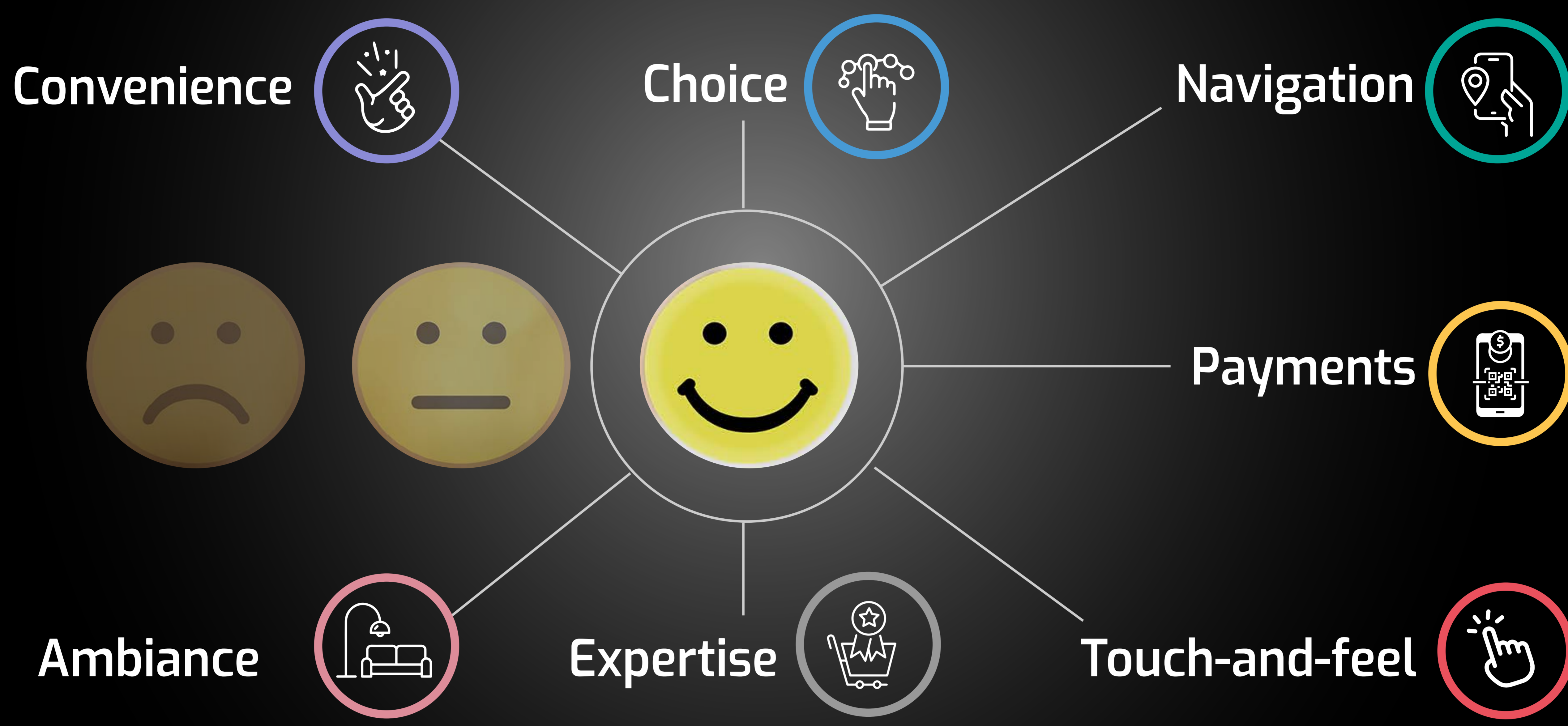


# FROM SHELVES TO SCREENS RETAILTECH REIGNS

Modern customers approach shopping differently as they open both their real and virtual wallets, expecting the same personalization and service. And retailers are taking stock of changing customer preferences and buying digital in bulk to woo them from shelves to screens.

## Decoding Customer Delight: The Building Blocks of Satisfaction



**70%** of the time their presence turns from "good" to **"very good"**

**89%** of the time their absence turns a "bad" experience into a **"very bad one"**

## Anticipating Everything: A Classic Case Of Out Of Stock Scenario

**37%** buy the item from a different online retailer

**35%** head to a competitor store

**17%** buy through competitor in-store app

## Enterprises' Focus: Growth, Experience, and Innovation

**35%** Growth

**27%** Customer Experience

**20%** Technology Modernization

## Peer Focus & Investments: Staying Ahead Is The Key

Cybersecurity **68%** Data Analytics **65%** Application Modernization **59%** Cloud Platforms **49%** API Architecture **42%**

## Top Trends & Priorities: The Way Forward

### Last-mile Capabilities

Investing in automated micro-fulfillment centers (MFCs) to increase storage capacity and throughput rates

### Reverse Logistics

Building in-store reverse logistics capabilities including return bars

### Social Commerce

Investing in technologies to provide a seamless purchasing experience within social channels and shoppable media

## A Retail Revolution: From In-Store to Everywhere

**71%** prefer stores that have an AR experience

**61%** would visit stores more often that offer AR

**40%** would pay more for a product if they have an AR interaction with it

## Takeaways: Add To Your Cart

- Innovative technology and business models will reshape the omnichannel customer journey to align with changing consumer behavior.
- Retailers should differentiate themselves by engaging directly with consumers, fostering communities, and promoting brand interaction in a competitive market.
- Social commerce and gaming will emerge as growth opportunities, while immersive tech-infused stores will become standard.

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